



Themes and references to competition
Position 39 - Associate Professor

Disciplines: - Investment portofolio management
- Investment management

Contest themes:

1. The investment objective. Investors and the Need for Capital
2. Types of investments and their role in economic development
3. Economic efficiency. The ratio between optimum and efficient.
4. Management of the investment process. Functions and features.
5. Documents needed for an investment project
6. Assessing the efficiency of economic projects. Efficiency indicators
7. Time value of money
8. Financial securities market in a Global context
9. The Money Market. Money market securities.
10. Capital market. Traded securities
11. Stocks – types, trading, value. Financial assessment. Methods for calculating the dividend
12. Bonds market – types and value. The yield of bonds placement. Managing bonds portfolio.
13. Derivatives Market. Options. Futures. Options Strategies
14. Capital Market Expectations. Forecasting the yield for asset classes.
15. Portfolio Theory
16. Active portfolio management. Performance measurement

Bibliography:

1. Maginn, J.L., Tuttle, D. L., Pinto, J.E., McLeavey, *Managing investment portfolios*, John Wiley & Sons, Inc., 2007
2. Bodie, Z., Kane, A., Marcus, A.J., *Investments*, McGraw Hill Education, 2014
3. Lawton, P., Jankowski, T., *Investment performance measurement*, John Wiley & Sons, Inc., 2009
4. Nicolescu O., Plumb I., Pricop M., Vasilescu I., Verboncu I. (coordinators) – *Abordări moderne în managementul și economia organizației*, Ed. Economică, 2003
5. Vasilescu, I., Romanu, I., Cicea, C., *Investiții*, Editura Economică, 2000
6. Vasilescu I., Botezatu M., Stoica M., Zugravu N., Turlea C., Cicea C. – *Investiții : Studii de caz, teste grilă*, Editura Economică, 1999